



The Heart of Housing and Services

Formerly Contra Costa Interfaith Housing

## Making a Gift of Stock to Hope Solutions

### DONATION INSTRUCTION LETTER

Thank you for your interest in making a gift of stock to Hope Solutions, formerly Contra Costa Interfaith Housing. Please use this letter of authorization to donate shares. Our account is held at First Republic Securities Co LLC. Once you have instructed your broker to transfer the gift, please send a copy of this form to **Deanne Pearn** at [dpearn@hopesolutions.org](mailto:dpearn@hopesolutions.org) to acknowledge the transfer. Thank you.

Date \_\_\_\_\_

FROM: [Delivering Firm's Name] \_\_\_\_\_

[Delivering Firm's Address] \_\_\_\_\_

To Whom It May Concern:

Please accept this instruction to transfer the following security(ies)

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Security Name/Cusip #/Number of Shares \_\_\_\_\_

Security Name/Cusip #/Number of Shares \_\_\_\_\_

Security Name/Cusip #/Number of Shares \_\_\_\_\_

**TO: First Republic Securities Co, LLC**

Account Name: **Contra Costa Interfaith Housing**  
**399 Taylor Blvd. Suite 115**  
**Pleasant Hill, CA 94523**

For Further Credit to Account Number: **33L093672**  
Clearing Firm: Pershing LLC  
Pershing LLC DTC# 0443

**Contact Broker: Dino Duque, [dduque@firstrepublic.com](mailto:dduque@firstrepublic.com)**

Sincerely,

X \_\_\_\_\_  
Signature of Donor

X \_\_\_\_\_  
Signature of Donor

Donor Address \_\_\_\_\_ City, ST ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_